



State of West Virginia
Earl Ray Tomblin
Governor

Department of Commerce
State Capitol
Building 6, Room 525
Charleston, WV 25305-0311

Telephone: (304) 558-2234
Toll Free: (800) 982-3386
Fax: (304) 558-1189
www.wvcommerce.org

September 16, 2015

Mr. Mike McLaughlin
Ascent Resources – Marcellus, LLC
3501 N.W. 63rd Street
Oklahoma City, Oklahoma 73116

RE: (1) The Lewis Wetzel Wildlife Management Area
Wetzel County, West Virginia
Green District, Tax Map 26, parcel 08 (p/o)
0.25 net mineral acres

Dear Mr. McLaughlin:

The West Virginia Division of Natural Resources (“DNR”) has identified your company’s bid of \$5,000.00 per net mineral acre to develop the oil and gas underlying the above-described mineral tract in the Lewis Wetzel Wildlife Management Area, Wetzel County, West Virginia, as the highest responsible bid for that property. Please note that DNR makes no warranty of title as to its interest in this property, if any, and that the award of this bid is subject to negotiation of a lease agreement acceptable to the agency.

The DNR desires to close a lease transaction on this property on or before October 2, 2015, at its offices located at 324 Fourth Ave, South Charleston, West Virginia, 25303, at a time to be determined. Please contact me at your earliest convenience with any questions regarding WVDNR’s terms or the template lease agreement and to finalize a time and date to close leases on these properties.

I look forward to working with Ascent Resources – Marcellus, LLC on this matter.

Very truly yours,

A handwritten signature in black ink, appearing to read "Joshua L. Jarrell".

Joshua L. Jarrell
Deputy Secretary/General Counsel

cc: Joe Scarberry, WVDNR Office of Land and Streams
Larry George, Special Assistant West Virginia Attorney General

JLJ/tw
Enclosure